

This course delivers the complete site owner story from start to finish in an engaging and practical way to ensure you have the confidence to plan and create new sites or manage your existing sites in SharePoint Online. Your goal is to learn how to make SharePoint online relevant to your team by using a sites functionality to help you share information and collaborate with your colleagues. During the class, you will also learn best practices and 'what not to do' as you watch live, interactive demonstrations

and put theory into practice with hands

on exercise.

## SharePoint Online Power User Course 55215BC

Course Code: ED20B07

**Duration:** 4 days

Audience Profile: SharePoint users who wish to make full use of SharePoint Online.

At Course Completion

- Understand the benefits of using SharePoint in real world scenarios
- Create new SharePoint sites to store business information
- Create pages to share news and documents
- Customise the structure of a site to meet specific business requirements
- Create and mange view, columns and apps
- Manage the security of a site
- Use social tools to communicate with groups of people or the entrie organization
- Use search to find business information including people

Prerequisites: No previous experience is required

Training Language: Greek

Training Materials: Courseware in the English Language

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### **Dates and Times:**

Dates	Times
Monday, 05/10/2020	8.15 - 16.00
Wednesday, 07/10/2020	8.15 - 16.00
Monday, 12/10/2020	8.15 - 16.00
Wednesday, 14/10/2020	8.15 - 16.00

### **Participation Cost**

Cost includes notes and certificate.

	Total Cost	HRDA Subsidy	Net Cost
For participants entitled the HRDA subsidy	€800.00	€476.00	€324.00
For Unemployed or participants not entitled the HRDA subsidy	Please con	tact us	

# SharePoint Online Power User Course 55215BC

#### Module 1: An Introduction to SharePoint Online

Let's get started with SharePoint online by letting you know about its fantastic selection of features. We will demonstrate popular uses of SharePoint Online to manage and share content, create engaging web page, automate business processes and make good business decisions with Business intelligence. We will also discuss who will be the typical users in our sites and the role of the site collection administrator. Site Owners are trusted with functionality that in other business systems would normally only be available to developers. As a new Site Owner, we're sure that you will be amazed with the potential that SharePoint Online has to offer an end user.

#### Lessons:

- Introducing Office 365 and SharePoint
- Getting started with Office 365
- The cloud revolution
- Login to Office 365
- What is Office 365
- Using the app launcher
- What is SharePoint
- Office 365 settings
- Introducing Office 365 Groups
- Delve
- Ownership and Access
- OneDrive
- Lab 1: Introduction to SharePoint Online
- Log in to Office 365
- Uploading to OneDrive
- Customising your app launcher

Updating your Delve profile

After completing this module, students will be able to:
Describe popular reasons to use SharePoint Online
Understand user roles in SharePoint Online
Log in to Office 365
Navigate to SharePoint Online

### **Module 2: Creating Sites**

Whether you are managing existing sites or you have not yet started, we will complement your current situation by discussing site hierarchy and planning your SharePoint sites. This will allow you to understand existing sites that other people have created as well as making good decisions when building new sites. As a site owner, you will be presented with a selection of site templates. You will use a variety of popular site templates to develop an enhanced understanding of each sites function and appropriate use. Once your site is ready, we will then change the look and feel of your site. You can even try applying your business brand to your test site. We will also build our navigation bar, a simple but powerful way to help users move between websites.

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### Lessons:

- Planning your sites
- Create new subsites
- The Office 365 tenant
- Site templates
- Web addresses
- Apply a them
- Site collections
- Building your navigation
- Create a new site
- Delete subsites
- Team site navigation
- User interface: classic vs modern
- Site contents: classic vs modern
- Where does classic come from?
- Lab 1: Creating Sites
- Create two sub sites
- Delete a sub site
- Restore a site
- Update the navigation

### After completing this module, students will be able to:

Understand the benefits of using site templates when creating new sites

Correctly use Site Collections and Sites

Control site navigation

Delete and Restore sites

### Module 3: Creating and Managing Web Pages

SharePoint boasts a rich selection of ways to build web pages. You will learn how to update the home page of

your SharePoint site with text, links, images, videos and web parts. We will also show you best practices when creating multiple pages and linking them together. In most site templates, creating and managing web pages is a simple, fast and rewarding way to present essential information and apps.

SharePoint can also be used as an Intranet for internal news. Due to the high visibility of these web sites, it is common to place more control over the release of new web pages or updates to existing pages. For this reason, SharePoint has publishing sites and communication sites.

### Lessons

- The types of pages found in SharePoint
- Classic SharePoint pages
- Modern SharePoint pages
- How to use classic team site pages
- Create news and site pages
- Review features of publishing sites
- Web parts
- Save, publish, share and delete pages
- Communication sites

### Lab 1: Create and Manage Web Pages

Tidy up the Training home page

Add rich content

Optional - Add a YouTube video

### After completing this module, students will be able to:

Know when to create pages

Create all types of page

Add content to a page including images and videos

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### Module 4: Working with Apps

Apps are required to store information such as events,
contacts and files in a site. SharePoint provides a selection of apps for different scenarios, all with the option to be
customised for a specific business requirement. Apps can
be broken down into Lists, Libraries and Market Place
Apps.

SharePoint lists serve as the structure for calendars, discussion boards, contacts, and tasks. This module explains the concept of lists, and then reviews popular options.

A document library is a location on a site where you can create, collect, update, and share files including Word,

Excel, PowerPoint and PDF. We will show you the benefits of using a library and teach you how best to work with files in a library.

An introduction to on premises and SharePoint Marketplace apps is provided to show how to extend site functionality beyond what Microsoft has provided in the Share-Point Online platform.

#### Lessons:

- An introduction to apps
- Co-authoring
- Marketplace apps
- Check In Out
- Adding apps to a site
- Edit and view file properties
- Create and manage columns
- Quick edit view
- Public and personal views
- File commands

- Managing app settings
- Copy link and Share
- Content approval
- Folders
- Major and minor versioning
- The recycle bin
- Document sets
- Alerts
- Working with files in a library
- OneDrive sync
- Create, upload and edit files
- Working with classic lists
- Lab 1: Working with Apps
- Creating a new library
- Setting up columns and views
- Uploading content
- Setting up alerts and using versioning
- Creating a list
- Deleting and restoring an app

## After completing this module, students will be able to:

Understand the App template available in SharePoint

Create new apps to store business information
Customize apps with Columns, Views and App settings,
to make them relevant to specific business requirements
Use SharePoint Apps with other Office applications including Excel and Outlook

Sort and Filter documents

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## Module 5: Building processes with Flow and PowerApps

Building your business processes into SharePoint has been made simple and powerful with the introduction of code-free solutions to capture information and automate tasks. From SharePoint, discover Flow, a workflow designer that allows you to integrate lists and libraries into your other favourite Office 365 apps and business services.

Additionally, we will show you PowerApps, a form designer that allows you to bring a tailored experience to your SharePoint lists, allowing users to document information from their web browser on their PC or even on a mobile app!

This module is designed to show you the integration capabilities between SharePoint, Flow and PowerApps. We offer a full 2-day class for building Flow and PowerApp solutions that connect to other services.

This module will also cover SharePoint's classic workflows, allowing users to build simple approval processes within lists and libraries.

#### Lessons

- What are business processes?
- Design and publish a Flow
- Classic tools for designing processes
- Getting started with PowerApps in SharePoint
- Design and test a classic workflow
- Enhance data capture with PowerApps
- Getting started with Flow in SharePoint
- Test a Flow and PowerApps enriched list

## Lab 1: Building processes with flow and powerapps

Creating a new approval flow Creating a new powerapp Intating a business process

## After completing this module, students will be able to:

Understand how to create a new approval flow
Understand how to create a new powerapp
Understand a instating a business process

### Module 6: Customising Security

Security is an important element of any site. You will see instructor-led demonstrations of the best practices for adding and removing colleagues from your site and defining their level of access. As a site owner, you can customise permission levels. This means that you can create levels of access that are aligned with the responsibilities of your sites users. An example of this would be allowing a group of users the ability to upload content but not delete content.

You will also see how to use the Share button to quickly share documents with other users.

### Lessons

- Office 365 Group access
- Share a file
- Updating Office 365 Group security
- Remove a user
- Managing access to SharePoint
- Customising SharePoint security

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### Lab 1: Customising Security

Share Content in a library

Create new permission levels

Create a new security group

Add and remove users

Modifying inheritance of sites/apps

## After completing this module, students will be able to:

Understand how to share content in a library and the associated permissions

Understand how to create new permission levels and security groups

Understand how to add and remove users

### Module 7: Working with Search

SharePoint provides the ability to store vast amounts of content in a variety of locations. This module covers a set of tools which help you to efficiently locate the information you need. In Office 365, as well as searching SharePoint, Delve offers a more personalized experience by identifying useful and trending content and bringing it to you. While SharePoint's search is rich and intelligent, site owners can make customisations to search to improve its relevance to an organisation. We will show common techniques used by site owners to improve search results by promoting specific content when a certain keyword is used.

### Lessons

- Delve
- Search tips

- An introduction to SharePoint search
- Accessing classic search
- Search in folders, libraries and sites
- Promoted results
- Search results

### Lab 1: Customising Security

Add staff to your site

Create permission levels and groups

Remove access for a user

Lock down or open up apps

Optional – Add the auditors to a workflow

After completing this module, students will be able to:

Understand security objects in SharePoint Online

Invite and remove people to and from their SharePoint

Online Site

Use Share options

Customise security using SharePoint Groups and Permission Levels

### Module 8: Enterprise Content Management

Traditionally teams make use of file templates or manual processes to ensure information is collected and retained correctly. This may be a choice your team makes or a decision that is more universal across your organisation. In this module, we will help your team establish reusable file templates and automate document lifecycle management. An example of this would be removing old unwanted content from your site automatically.

To achieve this, you will learn about a variety of Share-Point features including managed metadata, content

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### Lessons

- Managed metadata service
- Information management policies
- An introduction to content types
- The records center
- Create and manage content type
- In-place records management
- Deploy content types
- The content organizer
- Using content types in apps
- Durable links
- The content type hub

### Lab 1: Social

Post an update to the Training newsfeed Update your profile

## After completing this module, students will be able to:

Describe the benefits of using SharePoint social tools Create social content including blog posts, discussions and newsfeed posts



### **Registration Form**

Seminar Code: ED20B07— Title: SharePoint Online Power User Course 55215BC Start Date: 05/10/2020

A. Organization's	details (if ap	oplicable)				
Company/Organizat	ion:		Size:	□Small	□Medium	□Large
Economic Activity:			Telephone:		Fax:	
Address:			Postal Code:			
Person responsible f registration:	or the		Email: Direct Telephone:			
B. Participant's de	tails (1)		Birece relephoner			
□Mr □Ms	Name		Surname			
Title/ Job Position:			Email:			
Job description:			Telephone/Mobile:		Fax:	
Reasons for participate seminar:	ating in the					
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C. Participation		NAR IS PREPAID (at least three	days before the st	art of the sem	ninar)	
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Account Name: ED IBAN:CY19 0050 01			nt Number: 115-01 T/BIC:HEBACY2N	-068696-01		
D. Terms and c	onditions	for participation on EDITO	Seminars			
accept any registratic 2. Written cancellations the client, the full am (s) provided that the 3. The company has the to clients. 4. All registrations are shave been settled. 5. EDITC will inform the 3-5 days before the Participants are en 6. Participants with less amount of the subsid 7. In case of subsidized not allow the entry of 8. Certificates of partic	ons received in received 5 wor received 5 wor rount is reimbury meet the crite right to cance strictly prepaid e client upon restart date of couraged to couraged	for participation in the seminars at least 5 less than 5 working days before the start king days before the start king days before the start of the training resed to the client. Cancellations that do no reita for participation on this program. It or postpone a training program up to o except credit customers. EDITC will not a ceipt of the application form. Written contact the seminar. In exceptional cases writt contact the company in case they did a endance cannot be subsidized by the HRD of their own payment amount). The HRDA all the required forms of HRDA the class unless the HRDA forms have be given to participants after the completion of the participants after	of the training program program are accepted a program are accepted and are accepted a program are accepted and in this case the accepted and in this case the accepted are accepted and are accepted as a program a	and in the case we are invoiced. The date of the progripants in the classification of the teles sent one day mation. Participants (or the before the start of ded that their fired are invoiced.	here a payment e client may repla ram. All prepayn ss unless their fi raining program before the star heir company) w	has been made by ace the participant nents are returned nancial obligations will be sent within t of the program fill have to pay the rogram. EDITC will
□We agree with th	ie above teri	ms and conditions				
Signature:		Date:				
Stamp (in case of co	mpany):					



### **Registration Form**

B. Participant's De	etails (2)					
□Mr □Ms	Name		Surname			
Title/ Job Position:			Email:			
Job description:			Telephone/Mobile:		Fax:	
Reasons for particip seminar:	easons for participating on the eminar:					
Please fill this section □Fasting □Vegetar		special requests for the lunch provi	ded (only in the case t	that lunch is ind	cluded)	
B. Participant's De	etails (3)					
□Mr □Ms	Name		Surname			
Title/ Job Position:			Email:			
Job description:			Telephone/Mobile:		Fax:	
Reasons for particip seminar:	ating on the					
Please fill this section if there are special requests for the lunch provided (only in the case that lunch is included)  □Fasting □Vegetarian □Vegan						
B. Participant's D	etails (4)					
□Mr □Ms	Name		Surname			
Title/ Job Position:			Email:			
Job description:			Telephone/Mobile:		Fax:	
Reasons for participating on the seminar:						
Please fill this section if there are special requests for the lunch provided (only in the case that lunch is included)  □Fasting □Vegetarian □Vegan						
B. Participant's De	etails (5)		1			
□Mr □Ms	Name		Surname			
Title/ Job Position:			Email:			
Job description:			Telephone/Mobile:		Fax:	
Reasons for participating on the seminar:						
Please fill this section □Fasting □Vegetar		special requests for the lunch provide	ded (only in the case	that lunch is ind	cluded)	
$\Box$ We agree with the above terms and conditions						
Signature: Date:						
Stamp (in case of company):						